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Sales and Use Tax in Colorado

Colorado Springs, CO • July 26, 2013

Faculty

Moderator:

Alan Smith, *Sales Tax Colorado, LLC*

Cindy Strong-Herlik, *City of Colorado Springs*

Stephen Metz, *KPMG LLP*

Caron Notarmuzi, *Colorado Department of Revenue*

Alan Poe, *The Poe Law Office LLC*

For more information about our speakers, go to www.lorman.com/ID391564.

Manage the complexities of sales and use tax and keep your organization audit-ready.

You can avoid crippling fines and make tax audits manageable with an updated knowledge of Colorado sales and use tax rules and regulations. Attend this seminar and we'll help you identify the myriad of sales and use tax issues relevant to *your* company or clients.

Register today and understand the sales and use tax difficulties that confound many business owners. You'll find out what's taxable, the best way to handle multistate issues and how to survive sales tax audits. Don't end up with the penalties and interest that are so dangerous for your budget in this volatile economy – register today.

Benefits for You

- Save time and hassle using tips on complying with reporting requirements
- Don't get caught off-guard – know what scenarios result in nexus
- Avoid penalties – and even criminal liability – for sales tax violations
- Learn how you can succeed in the litigation of sales tax cases

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- CAC 1.0
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Learning Objectives

- You will be able to review Colorado state sales and use tax.
- You will be able to identify multistate sales and use tax.
- You will be able to discuss Colorado home-rules jurisdictions.
- You will be able to describe assessments, protests, appeals and litigation.

For more detailed CE credit information, visit us at www.lorman.com/ID391564 or contact us at 866-352-9540.



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Seminar Agenda

8:00 AM – 8:30 AM	Registration
8:30 AM – 8:40 AM	“Welcome to Colorado Springs” and City Resources Introduction — <i>Cindy Strong-Herlik</i>
8:40 AM – 10:20 AM	Colorado State Sales and Use Tax — <i>Caron Notarmuzi</i> <ul style="list-style-type: none">• Overview• Terms• Sales Tax Collection• License Requirements
10:20 AM – 10:30 AM	Break
10:30 AM – 12:00 PM	Colorado State Sales and Use Tax (Continued) — <i>Caron Notarmuzi</i> <ul style="list-style-type: none">• Tax Exempt Documents• Use Tax• Contacts/Resources
12:00 PM – 1:00 PM	Lunch (On Your Own)
1:00 PM – 2:10 PM	Multistate Sales and Use Tax — <i>Stephen Metz</i> <ul style="list-style-type: none">• Federal Nexus – Marketplace Fairness Act Legislation• Streamline Sales Tax Update• Cloud Taxation Update• Sales and Use Tax Nexus Updates

	<ul style="list-style-type: none">• Current Amnesty and Special Voluntary Disclosure Programs• Other Recent Non-Colorado Sales and Use Developments
2:10 PM – 3:20 PM	Colorado Home-Rules Jurisdictions Sales and Use Tax — <i>Alan Smith</i> <ul style="list-style-type: none">• What Is Different About Colorado?• Why Does It Matter?• Nexus• Common Differences in Taxability• Audits• Inter-City Credit Agreements• Real Life Examples, Best Practices and Practical Application• Voluntary Disclosure Agreements• What Accountants Need to Know
3:20 PM – 3:30 PM	Break
3:30 PM – 4:30 PM	Assessments, Protests, Appeals and Litigation — <i>Alan Poe</i> <ul style="list-style-type: none">• Protesting a State Sales or Use Tax Assessment• Protesting a Home Rule City Sales or Use Tax Assessment• Administrative Hearing and Procedures• Appealing to Court

Presented By:

Stephen Metz

- Senior manager with KPMG LLP in Denver, Colorado
- Represents clients in state and local tax matters
- Frequent speaker and has co-wrote two articles
- Member of numerous professional organizations
- J.D. degree, University of Denver; B.S. degree, University of Colorado
- Can be contacted at 303-382-7177 or smetz@kpmg.com

Caron Notarmuzi

- Public information and education specialist, Taxpayer Service Division, Colorado Department of Revenue
- Seven years of experience on Colorado sales and use laws
- More than 25 years of experience educating the public on various topics including, but not limited to, workers' compensation insurance, communications and public speaking
- Member of the American Society for Training and Development
- Currently, a frequent guest speaker on sales and use tax laws at local colleges, Colorado municipal events and business resource fairs and conventions
- M.A. and B.S. degrees, Regis University, Denver
- Contact the department at 303-238-7378 or www.taxcolorado.com

Alan Poe

- Sole member, The Poe Law Office LLC
- Practices state and local taxation
- Listed in *The Best Lawyers in America*, 1995-2013
- J.D. degree, Order of the Coif; Articles Editor, Virginia Law Review, University of Virginia Law School; B.A. degree, Phi Beta Kappa; with highest distinction, Centre College of Kentucky
- Can be contacted at 303-993-3953 or alan.poe@poelawoffice.com

Alan Smith – Moderator

- Director of Sales Tax Services at Sales Tax Colorado, LLC
- Primary focus is on Colorado state and local sales and use tax issues and the associated challenges facing those doing business in Colorado
- Participates in multiple state and local taxation organizations including meetings with auditors and supervisors to discuss problematic issues and to promote education and fairness
- B.A. degree, University of Colorado Boulder
- Can be contacted at 303-289-6100 or asmith@salestaxcolorado.com

Yes!
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me up!

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How Do I Register?

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 MAIL: Mail this form with payment to:
 Lorman Education Services
 Dept. 5382, P.O. Box 2933
 Milwaukee, WI 53201-2933

Where Is It?

Holiday Inn Colorado Springs Airport
 1855 Aeroplaza Drive
 Colorado Springs, Colorado
 719-380-8516

Who Should Attend?

This seminar is designed for accountants, CPAs, controllers, accounts payable professionals, CFOs, tax managers, preparers and officers, presidents and vice presidents, finance professionals, bookkeepers and attorneys.

GENERAL INFORMATION:

- This seminar may be recorded.
- If you need special accommodations, please contact us two weeks in advance of the program.
- Lorman Education Services is not approved to offer self-study CPE credit for accountants; therefore, no CPE will be given for this program if ordered as a self-study package.

CANCELLATIONS: Substitute registrants can be named at any time. A full refund, less a \$20 service charge, will be given if notification is given six or more business days in advance. Notification of less than six business days will result in a credit that can be applied to any Lorman products or services. If you do not cancel or attend, you are responsible for the entire payment.

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